



Ref. YM. 024/2023

October 30, 2023

To: The President  
The Stock Exchange of Thailand

**Subject: NOTIFICATION OF ESTABLISHMENT OF UNITA CAPITAL COMPANY LIMITED AND UNITA'S SUBSIDIARIES  
AND ACQUISITION OF MAJORITY SHARES OF SATANG CORPORATION COMPANY LIMITED**

Board of Directors Meeting of KASIKORNBANK PUBLIC COMPANY LIMITED (“KBank”) resolved to approve the establishment of UNITA CAPITAL COMPANY LIMITED (“UNITA CAPITAL”), to invest in digital asset business. The Bank of Thailand has granted approval for change in the KASIKORNBANK FINANCIAL CONGLOMERATE, with details in company establishment and investments concerned, as below:

Name: UNITA CAPITAL COMPANY LIMITED  
Registration Date: March 4, 2022  
Registered Capital: Baht 3,705,000,000  
Shareholding: KBank holding 100-percent Shares  
Objective: To invest in companies operating digital asset businesses

According to company's objective for investment in companies operating digital asset business, Board of Directors Meeting of UNITA CAPITAL resolved to approve the establishment and investment in companies, as detailed below:

Establishment of Companies

Name: ORBIX CUSTODIAN COMPANY LIMITED  
Registration Date: March 18, 2022  
Registered Capital: Baht 100,000,000  
Shareholding: UNITA CAPITAL holding 100-percent Shares  
Objective: Digital Asset Custodian (In a process of requesting for Business License)

Name: ORBIX INVEST COMPANY LIMITED  
Registration Date: May 15, 2023  
Registered Capital: Baht 100,000,000  
Shareholding: UNITA CAPITAL holding 100-percent Shares  
Objective: Digital Asset Fund Management (In a process of requesting for Business License)



Name: ORBIX TECHNOLOGY & INNOVATION COMPANY LIMITED  
Registration Date: July 4, 2023  
Registered Capital: Baht 260,000,000  
Shareholding: UNITA CAPITAL holding 100-percent Shares  
Objective: Blockchain Infrastructure Development

Acquisition of Company's Shares

Name: SATANG CORPORATION COMPANY LIMITED  
(Pending Renaming as ORBIX TRADE COMPANY LIMITED)  
Acquisition Date: October 27, 2023  
Total shares holding: UNITA CAPITAL Holding 97-percent Shares  
Objective: Digital Asset Exchange

Please be informed accordingly.

Yours sincerely,

KASIKORNBANK PCL

(Mr.Pipit Aneaknithi)  
President

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