



Ref.BE. 007/2015

October 27, 2015

To

: The President

The Stock Exchange of Thailand

Subject: Acquisition of Starbright Finance Co., Ltd., in Shanghai, People's Republic of China

The KASIKORNBANK PUBLIC COMPANY LIMITED (KBank)'s Board of Directors' Meeting No.10/2014, on October 30, 2014, resolved to approve the acquisition of Starbright Finance Co.,Ltd., ("the Company") in Shanghai, People's Republic of China, in which KBank will hold 100% shares of the company, for business expansion in China.

The Bank of Thailand approved the company as part of KASIKORNBANK Financial Conglomerate on December 24, 2014, and the acquisition was approved by China Banking Regulatory Commission ("CBRC") on October 20, 2015. In detail:

Name:

Starbright Finance Co., Ltd.

Investment value:

Not over 22 MUSD, or equivalent to 770 MB

Directors:

1. Anan Lapsuksatit

Chairman

2. Ms. Jiao Chen

Director

3. Ms. Rungrat Taechawinyutham

Director

Please be informed accordingly.

Yours sincerely,

Mr. Predee Daochai

President