

FORM TO REPORT ON NAMES OF MEMBERS AND SCOPE OF WORK OF THE AUDIT COMMITTEE

The Board of Directors meeting of KASIKORNBANK PUBLIC COMPANY LIMITED No. 10/2015 held on October 29, 2015 resolved the meeting's resolutions in the following manners:

☒ Appointment of the Audit Committee/~~Renewal for the term of Audit Committee:~~

☐ Chairman of the Audit Committee

☒ Member of the Audit Committee

As follows:

(1).....Mrs. Suphaje Suthumpun.....

(2).....

(3).....

(4).....

,the appointment/~~renewal~~ of which shall take an effect as of October 29, 2015.

☐ Determination/Change in the scope of duties and responsibilities of the Audit Committee with following details:

-Remain as ever-

,the determination/change of which shall take an effect as of.....-

The Audit Committee consists of:

1. Chairman of the Audit Committee	Dr. Piyasvasti Amranand	remaining term in office 6 months
2. Member of the Audit Committee	Mrs. Puntip Surathin	remaining term in office 8 months
3. Member of the Audit Committee	Mr. Saravoot Yoovidhya	remaining term in office 2 years and 5 months
4. Member of the Audit Committee	Mrs. Suphaje Suthumpun	remaining term in office 3 years
Secretary of the Audit Committee	Mr. Surasak Dudsdeemaytha	

Enclosed hereto are 1 copy of the certificate and biography of the Audit Committee. The Audit Committee number 2 has adequate expertise and experience to review creditability of the financial reports.

The Audit Committee of the company has the scope of duties and responsibilities to the Board of Directors on the following matters:

Authorities

The Audit Committee shall have authority to obtain independent professional opinions or advices for the matters related to its duties and responsibilities, as necessary, at the Bank's expense.

The Audit Committee shall also have authority to access to any information it requires and to request a meeting with management, employees or external parties, as appropriate.

Duties and Responsibilities

1. Review financial statements on a quarterly, semi-annual and annual basis with management and the external auditor of the Bank in order to ensure that the financial statements are accurate, sufficient, reliable, and in compliance with financial reporting standards and regulatory requirements.
2. Review the effectiveness and appropriateness of risk management processes with risk management unit, in consultation with internal and external auditors.
3. Oversee the effectiveness and independence of risk asset review function.
4. Review the Bank's operations to see that they are in compliance with Securities and Exchange Acts, SET regulations and standards or banking laws and regulations pertaining to commercial banking business.
5. Oversee the compliance function and approve its charter and annual compliance plan.
6. Review reports of the internal auditors on the effectiveness and efficiency of risk management, internal control system and governance; discuss with the internal auditors about audit findings; and review the implementation as per recommendations of the internal auditors, the external auditor, and regulators.
7. Review the effectiveness of the internal audit function by reviewing and approving Internal Audit Charter, annual audit plan and significant changes of the approved plan; consider its independence and sufficiency of necessary resources; and concur in the appointment, transfer and dismissal of the Internal Audit Head.
8. Consider the qualifications, independence, performance and proposed audit fee of the external auditor and recommend the appointment and termination of the external auditor, including audit fee arrangement to the Board of Directors. In addition, hold at least one meeting a year with the external auditor without the presence of management.
9. Consider the Bank's policy and procedures in relation to non-audit services from the audit firm of the external auditor and give consent to the engagement of such service to ensure that it will not impair the independence of the external auditor.
10. Evaluate the connected transactions, or transactions with possible conflict of interest in relation to compliance with the laws and regulatory requirements in order to ensure transparency of those transactions.
11. Consider the disclosure of information on connected transactions, conflicts of interest or certain Bank operations that can produce significant effects to ensure transparency and appropriateness.
12. Ensure that preliminary investigation is carried out after receiving the external auditor's report on behavior suspicious of fraud or violation of laws by the Bank's board members and management. The Audit Committee shall report the results of such investigation to the Securities and Exchange Commission and the external auditor within 30 days from the date they are notified by the external auditor.
13. Oversee and receive complaint or information submitted directly by stakeholders for attention of the Board of Directors.

-3-

14. Submit minutes of each Audit Committee Meeting to the Board of Directors, and prepare the annual Audit Committee Report, signed by the Audit Committee Chairperson, summarizing the year's activities giving information or data specified by the Stock Exchange of Thailand for disclosure in the annual report of the Bank.
15. Review the Audit Committee Charter at least once a year to appropriately cover its duties and responsibilities and propose any necessary amendments to the Board of Directors for consideration.
16. Annually conduct its performance assessment relative to the Audit Committee's purpose, duties and responsibilities and report the performance assessment to the Board of Directors.
17. Perform other duties as per regulatory requirements or assignment of the Board of Directors, as agreed by the Audit Committee.

The company hereby certifies that

1. The qualifications of the aforementioned members meet all the requirements of the Stock Exchange of Thailand; and
2. The scope of duties and responsibilities of the Audit Committee as stated above meet all the requirements of the Stock Exchange of Thailand.

Signed



(Mr. Predee Daochai)

President