

Ref. OS 029/2013

April 3, 2013

To : The President
The Stock Exchange of Thailand

Re: Notification of Resolution of the General Meeting of Shareholders No. 101

The Bank held the General Meeting of Shareholders No. 101 at the Samanachan Hall, Head Office of the Bank, 1 Soi Rat Burana 27/1, Rat Burana Road, Rat Burana Sub-district, Rat Burana District, Bangkok on Wednesday, April 3, 2013.

The Meeting has resolved matters as summarized below:

1. The Meeting approved the Minutes of the General Meeting of Shareholders No. 100, held on April 2, 2012, with the following voting results:
 - Approve: 1,112,021,078 votes, equal to 99.9994 percent of all votes of shareholders in attendance and casting votes.
 - Disapprove: 6,240 votes, equal to 0.0005 percent of all votes of shareholders in attendance and casting votes.
 - Abstain: 1,602,320 votes.
 - Invalid ballots: – votes.
2. The Meeting acknowledged the Board of Directors' report of the year 2012 operations.
3. The Meeting approved the Financial Statements for the year ended December 31, 2012, with the following voting results:
 - Approve: 1,112,823,443 votes, equal to 100.0000 percent of all votes of shareholders in attendance and casting votes.
 - Disapprove: – votes.
 - Abstain: 1,616,420 votes.
 - Invalid ballots: – votes.
4. The Meeting approved the appropriation of profit from 2012 operating results and dividend payment as follows:
 - No legal reserve appropriation because the Bank's legal reserve has reached the amount required by laws.

- Dividend payment to ordinary shareholders at the rate of Baht 3.00 per share, of which it is acknowledged that the bank has paid interim dividend at the rate of Baht 0.50 per share on September 20, 2012 amounting to Baht 1,196,630,096.50 and will pay the remaining dividend at the rate of Baht 2.50 amounting to Baht 5,983,150,482.50 making the total dividend payment of Baht 7,179,780,579.00 to the shareholders, which was 22.12 percent of the 2012 net profit. The record date will be set on April 12, 2013 to determine the list of shareholders entitled to receive dividend, the shareholder register book-closing date and suspending shares transfer on April 17, 2013 to compile the shareholder list, and the dividend payment date on April 29, 2013. The voting results are as follows:

- Approve: 1,108,678,029 votes, equal to 99.6218 percent of all votes of shareholders in attendance and casting votes.
- Disapprove: 4,208,514 votes, equal to 0.3781 percent of all votes of shareholders in attendance and casting votes.
- Abstain: 1,574,720 votes.
- Invalid ballots: – votes.

5. The Meeting approved the re-election of Mr. Banthoon Lamsam, Professor Dr. Yongyuth Yuthavong, Ms. Chantira Purnariksha, Sqn.Ldr. Naline Paiboon, M.D. and Mr. Saravoot Yoovidhya who have to retire by rotation as the Bank's directors for another term, with the following results:

Directors due to retire by rotation	Type of Directorship	Number of votes of shareholders in attendant and casting votes			
		Approve (%)	Disapprove (%)	Abstain	Invalid Ballots (%)
1. Mr. Banthoon Lamsam	Executive Director	1,066,541,269 (97.9128)	22,734,291 (2.0871)	25,239,783	- (-)
2. Professor Dr. Yongyuth Yuthavong	Independent Director	1,104,597,744 (99.2553)	8,287,609 (0.7446)	1,629,990	- (-)
3. Ms. Chantira Purnariksha	Independent Director	1,106,198,464 (99.4052)	6,619,029 (0.5947)	1,697,850	- (-)
4. Sqn.Ldr. Naline Paiboon, M.D.	Independent Director	1,085,734,546 (97.5569)	27,189,843 (2.4430)	1,590,954	- (-)

Directors due to retire by rotation	Type of Directorship	Number of votes of shareholders in attendant and casting votes			
		Approve (%)	Disapprove (%)	Abstain	Invalid Ballots (%)
5. Mr. Saravoot Yoovidhya	Independent Director	1,097,198,249 (98.7186)	14,241,463 (1.2813)	3,075,631	- (-)

6. The Meeting approved election of Dr. Piyasvasti Amranand, Mr. Kalin Sarasin, and Mr. Somkiat Sirichatchai as the Bank's directors, with the following voting results:

New Directors	Type of Directorship	Number of votes of shareholders in attendant and casting votes			
		Approve (%)	Disapprove (%)	Abstain	Invalid Ballots (%)
1. Dr. Piyasvasti Amranand	Independent Director	1,105,545,947 (99.3426)	7,315,509 (0.6573)	1,666,418	- (-)
2. Mr. Kalin Sarasin	Independent Director	1,107,529,984 (99.5210)	5,330,412 (0.4789)	1,667,478	- (-)
3. Mr. Somkiat Sirichatchai	Non-executive Director	1,081,284,262 (97.1653)	31,545,174 (2.8346)	1,698,438	- (-)

7. The Meeting approved designation of names and number of directors with signatory authority; Mr. Banthoon Lamsam or Mr. Krisada Lamsam or Mr. Somkiat Sirichatchai shall co-sign with Mr. Abhijai Chandrasen or Mr. Predee Daochai or Mr. Teeranun Srihong, totaling two persons, with the Company's seal affixed. The voting results are as follows:

- Approve: 1,112,974,415 votes, equal to 99.9998 percent of all votes of shareholders in attendance and casting votes.
- Disapprove: 2,000 votes, equal to 0.0001 percent of all votes of shareholders in attendance and casting votes.
- Abstain: 1,579,060 votes.
- Invalid ballots: - votes.

8. The Meeting approved to increase remuneration for the Board Committees and fix remuneration for the Independent Directors. Remuneration for the Advisory Directors to the Management Committee shall be terminated. In addition, remuneration for directors for the Board of Directors Meeting, the Legal Adviser, and special bonus for the directors remained at the same rate. The remuneration for directors for 2013 shall be as follows:

- Remuneration for directors for the Board of Directors Meeting totaling Baht 1,885,000 per month;
- Remuneration for Independent Directors, totaling Baht 300,000 per month ;
- Remuneration for Audit Committee, totaling Baht 270,000 per month;
- Remuneration for the Corporate Governance Committee totaling Baht 158,000 per month;
- Remuneration for the Human Resources and Remuneration Committee totaling Baht 194,000 per month;
- Remuneration for the Risk Management Committee totaling Baht 86,000 per month;
- Remuneration for the Legal Adviser at Baht 330,000 per month;
- Remuneration for the Advisory Directors to the Management Committee shall be terminated totaling Baht 868,000 per month;
- The special bonus for directors at 0.5 percent of dividend payable at the time of dividend payment.

The Meeting also approved the special bonus for directors at the rate of 0.5 percent of dividend payment from the 2012 operating results, with the interim dividend payment already made on September 20, 2012 totaled Baht 5,982,980. The special bonus for directors to be paid at the time of the remaining dividend payment will therefore be Baht 29,915,922.89, with the following voting results:

- Approve: 999,066,289 votes, equal to 89.9893 percent of all votes of shareholders in attendance.
- Disapprove: 104,889,428 votes, equal to 9.4477 percent of all votes of shareholders in attendance.
- Abstain: 6,249,165 votes, equal to 0.5628 percent of all votes of shareholders in attendance.
- Invalid ballots: - votes.

9. The Meeting approved the appointment of Mr. Nirand Lillamethwat or Ms. Somboon Supasiripinyo or Ms. Wilai Buranakittisophon of KPMG Phoomchai Audit Limited as the Bank's auditors for the year 2013; anyone of them be authorized to audit, prepare and sign the audit report. The audit fees are approved at a total of Baht 12,640,000, and the Management Committee is empowered to approve other audit fees that may additionally incur under the regulatory requirement, with the following voting results:

- Approve: 1,101,821,284 votes, equal to 99.1178 percent of all votes of shareholders in attendance and casting votes.
- Disapprove: 9,806,721 votes, equal to 0.8821 percent of all votes of shareholders in attendance and casting votes.
- Abstain: 2,942,097 votes.
- Invalid ballots: - votes.

Please be informed accordingly.

Yours sincerely,
KASIKORNBANK PCL

(Ms. Tida Samalapa)
Corporate Secretary