Ref. 0S.2080/2012

August 23, 2012

To:

The President

The Stock Exchange of Thailand

Subject: Interim Dividend Payment for the First-Half of 2012 Operating Results

The Board of Directors Meeting of KASIKORNBANK PUBLIC COMPANY LIMITED No. 8/2012, held on August 23, 2012 resolved to approve the interim dividend payment for the first-half of 2012 operating results at the rate of Baht 0.50 per share, totaling Baht 1,196,630,096.50 to the shareholders, by setting the record date on September 6, 2012 to determine the list of shareholders entitled to receive dividend, and the shareholders register book closing date on September 7, 2012 to compile the list of shareholders. The dividend payment shall be made on

September 20, 2012.

The Board of Directors deemed the rate of dividend payment specified above appropriate, equal to 6.98 % of the first-half of 2012 net profit.

Please be informed, accordingly.

Yours sincerely,

KASIKORNBANK PCL

(Mrs. Tida Samalapa)
Corporate Secretary

Office of Corporate Secretary

Tel. 0 2470 2679