

Ref. No TS 009/2012

Date February 15, 2012

To President  
The Stock Exchange of Thailand

Subject: Notification of Issuance and Offering of Subordinated Debentures

KASIKORNBANK Public Company Limited ("the Bank") would like to inform you regarding the issuance and offering of Subordinated Debentures of KASIKORNBANK Public Company Limited No.1/2555 due B.E. 2565 with the issuer's early redemption right ("the Debentures"), the details are as follows:

Issuer:	KASIKORNBANK Public Company Limited
Type of debentures:	Subordinated, unsecured debentures, indicated with debenture holder's name, with a debentureholders' representative
Tenor:	10 years from issue date
Coupon rates:	Fixed interest rate of 4.50% per annum, payable quarterly
Issue date:	February 15, 2012
Total issuance unit:	22,000,000 units
Total issuance value:	22,000 million Baht
Par value per unit:	1,000 Baht
Offering price per unit :	1,000 Baht

Credit rating:	Issue rating of "AA- (tha)" by Fitch Ratings (Thailand) Limited
Offer for sale to:	General investors, high net worth individuals and qualified institutional investors
Debentureholders' representative:	Siam Commercial Bank Public Company Limited
Objective of issuance:	To enhance the Bank's long-term funding with optimal interest rate and the proceeds received from the issuance can be counted as Tier 2 capital when the Bank has met all requirements according to The Bank of Thailand's regulation.

Please be informed accordingly.

Yours Sincerely,  
KASIKORNBANK PCL.

(Kattiya Indaravijaya)  
Executive Vice President

Central Treasury Department  
Tonglak Tiyoa  
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