

Ref. CS.1018/2011

December 19, 2011

To: President of the Stock Exchange of Thailand

Subject: Notification on Execution of KASIKORN SECURITIES PCL share acquisition

According to the notification of KASIKORNBANK Public Company Limited (“KBank”) No. CS.1013/2011 reporting the resolution of the Board of Directors’ meeting No. 10/2011 on October 27, 2011 that approved an increase of KBank investment by 200 million Baht in KASIKORN SECURITIES Public Company Limited (KSecurities), which is a subsidiary of KBank and KBank’s shareholding portion in KSecurities will remain at 99.99 percent.

KBank exercised rights to buy 40 million new shares at par value 5 baht/share (200,000,000 baht) and other 2 shareholders bought 134 shares (67 shares each). As a result, the paid-up registered capital of KSecurities now is 500,000,670 Baht from registered capital of 501,000,000 Baht.

Please be informed accordingly.

Yours sincerely,
KASIKORNBANK PCL.

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