

Ref. CS.1013/2011

October 27, 2011

To: President of the Stock Exchange of Thailand

Subject: Notification on Acquisition of Capital Increase Shares of KASIKORN SECURITIES PCL.

KASIKORNBANK Public Company Limited (“KBank”) would like to report to the Stock Exchange of Thailand that the Board of Directors’ meeting No. 10/2011 on October 27, 2011 resolved to approve an increase of KBank investment by 200 million Baht in KASIKORN SECURITIES Public Company Limited (KSecurities), which is a subsidiary of KBank, in order to comply with the notification of the Securities and Exchange Commission No. KorKhor. 7/2551 Re: Determination of Paid-Up Registered Capital of Securities Company. The capital increase process is expected to be completed within November 2011. Afterwards, the registered capital of KSecurities will total 500 million Baht and KBank’s shareholding portion in KSecurities will remain at 99.99 percent.

Please be informed accordingly.

Yours sincerely,
KASIKORNBANK PCL.

(Mr. Somkiat Sirichatchai)
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