

Ref. CS.1012/2011

October 27th, 2011

To: President The Stock Exchange of Thailand

Subject: Notification of change in shareholding structure of Progress Multi Insurance Broker Co., Ltd.

KASIKORNBANK Public Company Limited (“KBank”) would like to report the Stock Exchange of Thailand that the Board of Directors’ meeting No. 5/2011 on May 26th, 2011 resolved to approve the change in shareholding structure of Progress Multi Insurance Broker Company Limited from direct shareholding by KBank to indirect shareholding by Kasikorn Leasing Company Limited, a wholly-owned subsidiary of KBank (100%). The change in shareholding structure was completed on September 1st, 2011.

Please be informed accordingly.

Yours sincerely

KASIKORNBANK PCL.

(Mr. Somkiat Sirichatchai)

Senior Executive Vice President

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