

Ref No. ES. 127/1999

March 30, 1999

The President
The Stock Exchange of Thailand

Dear Sir,

Subject : Inform the amount of securities tendered as of March 29, 1999

As Thai Farmers Bank Public Company Limited had been informed from Merrill Lynch Phatra Securities Company Limited, acting as Tender Agent to purchase the securities of Phatra Thanakit Public Company Limited ("PHATRA"), that the amount of PHATRA securities tendered during the period from March 2, 1999 to March 29, 1999 are 236,985 shares or approximately 0.05 % of total issued shares.

Sincerely yours,
Thai Farmers Bank Public Company Limited