

Ref. No. E.S. 355/1999

29 September 1999

To: The President  
The Stock Exchange of Thailand

**Re: Notification of the Resolutions of the Board of Directors' Meeting of the Thai Farmers Bank Public Company Limited  
No. 12/2542 and Notification of Additional Information and Delivery of Documentation**

The Board of Directors' Meeting of the Bank No. 12/2542, held on 28 September 1999, has adopted the following significant matters:

1. Approve the Bank to sign in the Memorandum of Understanding with the Financial Institution Development Fund and Phatra Thanakit Public Company Limited ("Phatra Thanakit"); and
2. Stipulate the subscription period for the capital-increased ordinary shares as between 8-21 October 1999. The closing date of the Share Register Book for preferential allocation remains 25 August 1999. The said subscription period for the capital-increased shares will be divided into the subscription period for shareholders who shall receive preferential allocation prior to other subscribers between 8 -15 October 1999; and the subscription period for other investors between 20-21 October 1999.

Meanwhile, to ensure the better understanding on the allocation of shares to the shareholders who are eligible for preferential allocation, the Bank hereby would like to inform additional information on such matter, details of which are attached in the Attachment No. 1.

In addition, the Bank would like to inform you that today the Bank has signed the Memorandum of Understanding with the Financial Institution Development Fund and Phatra Thanakit. The Bank hereby submits the following documentation:

- (1) Summarized details of the resolution of Phatra Thanakit pursuant to the Memorandum of Understanding; (Attachment No 2);
- (2) Pro-Forma of the Thai Farmers Bank Public Company Limited and loan portfolio of Phatra Thanakit; (Attachment No 3 ); and
- (3) Impact on the offering (Attachment No 4).

Please be informed accordingly and kindly distribute this to the investors.

Yours sincerely,

