

Ref. No. MBD. 5/1999

January 21, 1999

To : President of the Stock Exchange of Thailand

Subject : Report on the Results of the Sale of Preferred Shares

Whereas, Thai Farmers Bank Public Company Limited offered for sale the 547,345 preferred shares at the price of Baht 36,540 each, totalling Baht 19,999,986,300 on January 11, 1999.

At present, the sale has been finished and the Company wishes to report the results of the sale of those preferred shares to the Stock Exchange of Thailand.

Please be informed accordingly.

Yours sincerely,

Enclosure : Form of Report on the Results of the Sale of Preferred Shares to 17 Institutional Investors

Form of Report on the Results of the Sale of Shares to the Stock Exchange
Thai Farmers Bank Public Company Limited
Dated January 21, 1999

1. Information relating to the shares offering
Type of shares offered: Class A Preferred Shares

Number of shares offered: 547,345 shares
Offering to: The Preferred Shares-Subordinated Debentures of Thai Farmers Bank Plc.
Fund
Price per share: Baht 36,540
Subscription and payment period: January 11, 1999

2.Results of the sale of shares :

☒ Entirely sold

☐ Partially sold, with - remaining shares for which the Company has taken action as follows:

3. Details of the sale of shares :

	Thai investor		Foreign investor		Total
	Juristic	Natural	Juristic	Natural	
	person	person	person	person	
Number of persons		1	-	-	1
Number of shares subscribed		547,345		-	547,345
Percentage of total shares offered for sale		100		-	100

4. Amount of money received from the sale of shares:

Total amount 19,999.98 million Baht

Less expenses (Approximately)

Consultant fees 36.50 million Baht

Others 1.00 million Baht

Net amount received 19,962.48 million Baht

The Company hereby certifies that the information contain in this report is true and complete in all respects.

(Mr. Banthoon Lamsam)
President