



Ref. YM. 023/2024

December 3, 2024

To: The President
The Stock Exchange of Thailand

**Subject: Notification of Alteration of Financial Conglomerate Structure
through Change of Shareholding in KUBIX DIGITAL ASSET COMPANY LIMITED**

The Board of Directors' Meeting of KASIKORNBANK PUBLIC COMPANY LIMITED ("KBank") has resolved to approve the alteration of the structure of KASIKORNBANK FINANCIAL CONGLOMERATE, through change of shareholding in KUBIX DIGITAL ASSET COMPANY LIMITED ("KUBIX"), from previously being held by KASIKORN X COMPANY LIMITED ("KX") of 100 percent, to presently being held by UNITA CAPITAL COMPANY LIMITED ("UNITA CAPITAL") of 100 percent. Each KX and UNITA CAPITAL is wholly owned by KBank, holding 100 percent of shares therein. At present, the Bank of Thailand has granted approval for the alteration of the structure of KASIKORNBANK FINANCIAL CONGLOMERATE. Please find the brief details relating to UNITA CAPITAL and KUBIX, as below:

1. Name: UNITA CAPITAL COMPANY LIMITED
Company Register Date: March 4, 2022
Registered Capital: Baht 3,885,000,000
Shareholding: 100 percent of shares being held by KBank
Objective: To invest in companies operating digital asset businesses
2. Name: KUBIX DIGITAL ASSET COMPANY LIMITED
Company Register Date: March 18, 2021
Registered Capital: Baht 460,000,000
Shareholding: 100 percent of shares being held by UNITA CAPITAL
Objective: Initial Coin Offering Portal (ICO Portal)

Please be informed accordingly.

Yours sincerely,
KASIKORNBANK PCL

(Mr. Pipit Aneaknithi)
President

Corporate Communications Department
Tel. 02-4706900