



Ref. ST. 0018/2024

December 2, 2024

To: The President
The Stock Exchange of Thailand

Subject: Acquisition of Majority Shares of Companies within T2P Holdings Company Limited and Inclusion of Companies within T2P Holdings Company Limited in the KASIKORNBANK FINANCIAL CONGLOMERATE

The Management Committee Meeting of KASIKORNBANK PUBLIC COMPANY LIMITED (“KBank”), granted approval for KASIKORN INVESTURE COMPANY LIMITED (“KIV”), a wholly owned subsidiary of KBank (KBank holds 100 percent of KIV’s total shares outstanding), to enter into a Share Purchase Agreement to become the major shareholder of companies within T2P Holdings Company Limited. In addition, the Bank of Thailand has already granted approval for the inclusion of companies within T2P Holdings Company Limited in the KASIKORNBANK FINANCIAL CONGLOMERATE. Details of shares purchase are shown below:

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|---------------------|---|
| 1. Name: | T2P Holdings Company Limited (“T2PH”) |
| Registration Date: | April 12, 2023 |
| Registered Capital: | Baht 357,587,390 (Paid Up Baht 357,587,390) |
| Shareholding: | KIV holds 50.16 percent of total shares outstanding |
| Objective: | To operate a holding business that invests in its own financial business group |
| 2. Name: | T2P Company Limited (“T2P”) |
| Registration Date: | June 28, 2011 |
| Registered Capital: | Baht 339,567,390 (Paid Up Baht 339,567,390) |
| Shareholding: | 100 percent of total shares outstanding through T2PH |
| Objective: | To provide electronic money service, payment facilitating service, bill payment service, E-payment service, and being an authorized Money Transfer (MT) agent |
| 3. Name: | Lendnovate Company Limited (“Lendnovate”) |
| Registration Date: | April 26, 2023 |
| Registered Capital: | Baht 120,000,000 (Paid Up Baht 120,000,000) |
| Shareholding: | 100 percent of total shares outstanding through T2PH |
| Objective: | To operate lending business under Civil and Commercial Code, and to provide commercial loans to small businesses under Nano Finance license |



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4. Name: DeepBLOK Company Limited (“DeepBLOK”)
Registration Date: November 16, 2018
Registered Capital: Baht 1,000,000 (Paid Up Baht 1,000,000)
Shareholding: 100 percent of total shares outstanding through T2P
Objective: To provide Loyalty Platform services in both on-shelf and customized formats for retail and corporate clients; and to offer other IT outsourcing and software development services

Please be informed accordingly.

Yours sincerely,

KASIKORNBANK PCL

(Mr. Chongrak Rattanapian)

President

Corporate Communications Department

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