



Ref. CS.1008/2016

January 8, 2016

To: The President  
The Stock Exchange of Thailand

**Subject: The change of KASIKORNBANK shareholding structure in Muang Thai Group Holding Company Limited and the change of KASIKORNBANK FINANCIAL CONGLOMERATE structure**

The Board of Directors Meeting of KASIKORNBANK PUBLIC COMPANY LIMITED ("KBank") No.12/2015 on December 17, 2015 resolved to approve the proposal for the change of KBank shareholding structure in Muang Thai Group Holding Company Limited (MTGH) from KBank directly holds 26% and indirectly holds 25% of issued share of MTGH via Thanyathanathavee Company Limited, Thanyathamrongkij Company Limited and Thanyanithiwattana Company Limited (in which KBank holds 100% of shares) to KBank directly holds 51% of total issued shares in MTGH and for the change of KASIKORNBANK FINANCIAL CONGLOMERATE structure.

The Bank of Thailand, on January 6, 2016, granted approval for the change of KBank shareholding structure in Muang Thai Group Holding Company Limited and the change of KASIKORNBANK FINANCIAL CONGLOMERATE structure. KBank will process the dissolution and liquidation of Thanyathanathavee Company Limited, Thanyathamrongkij Company Limited and Thanyanithiwattana Company Limited, thereafter.

Please be informed accordingly.

Yours sincerely,

KASIKORNBANK PCL

(Dr. Adit Laixuthai)

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