



Ref. No TS. 026/2015

27 July 2015

To: President
The Stock Exchange of Thailand

Subject: Notification of early redemption of the Subordinated Debentures of KASIKORNBANK Public Company Limited No.1/2010 due 2020 with the Issuer's Right to Redeem Prior to the Maturity Date and the Last Interest Payment

KASIKORNBANK Public Company Limited (the "Bank") had issued and offered for sale the Subordinated Debentures of KASIKORNBANK Public Company Limited No.1/2010 due 2020 with the Issuer's Right to Redeem Prior to the Maturity Date (the "Debentures") with aggregate principal amount of Baht 7,500,000,000, face value of Baht 1,000 per unit, offering amount 7,500,000 units. The issue date is 22 June 2010 and the maturity date is 22 June 2020.

In pursuant to Terms and Conditions of the Debentures, the Bank may redeem all Debentures prior to the Maturity Date at the 5-year anniversary from the issue date or any interest payment date after the 5-year anniversary from the issue date if written approval from the Bank of Thailand (BOT) has been obtained.

The Bank would like to inform that the BOT has granted an approval for the Bank to redeem the whole amount of the Debentures. Therefore, the Bank would like to exercise the right to redeem the debenture prior to the maturity date on 22 September 2015.

Consequently, the Bank would like to close the debentureholders registration book for determining the right to receive the principal from the early redemption and the final payment of interest on 8 September 2015 at 12.00 pm. The principal and interest will be paid on 22 September 2015 at the coupon rate of 4.50 percent for the interest period of 92 days calculated from 22 June 2015 to 21 September 2015.



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In this regard, the Bank would like to request all the Debenture holders to submit the Debenture certificates to any branch of the Bank or in the form of registered mail to the Registrar and Account Administration Unit, Securities Services Department, KASIKORNBANK Public Company Limited.

Please be informed accordingly.

Yours sincerely,

KASIKORNBANK Public Company Limited

(Ms. Kattiya Indaravijaya)

Senior Executive Vice President

Registrar and Account Administration Unit, Securities Services Department:

Ms. Sommana Jittanoon Tel. 0 2470 1994, 0 2470 5978

Central Treasury Department:

Mr.Chaiyachoke Suwisuttangkul Tel. 0 2470 3029