

Ref. No. CN. 358/2002

19 September 2002

To President
The Stock Exchange of Thailand

Subject : Report on the last exercise of Warrant Certificates #2 (TFB-W2)

According to the Bank has offered 100 million units of Warrant Certificates #2 to existing shareholders at the offered price of Baht 25 per unit during 4-12 September 1996. The exercise ratio is one unit of warrant to 1.51708 ordinary shares of the Bank, at the exercise price of Baht 131.832 per share (The newly-adjusted exercise ratio and exercise price has become effective since 20 August 1999. The previous exercise ratio was one unit of warrant to one ordinary share, at the exercise price of Baht 200 per share) and such right can be exercised in every 3 months, which is on the 15th day of March, June, September and December of each year. The first exercise date is scheduled on 15 December 1996 and the last exercise date is scheduled on 16 September 2002. (Since 15 September 2002 falls on a Bank holiday, the last exercise date will therefore be a subsequent business day.)

The bank hereby notify the Stock Exchange of Thailand relating to [the last \(the 24th\) exercise of Warrant Certificates #2](#) which had the period to notify the exercise of rights [during 16 August 2002 –13 September 2002](#) and the exercise date [was 16 September 2002](#), that there were none holders of such warrants present to exercise such rights. Therefore, the number of Warrant Certificates #2 after the exercise remains at 100 million units.

Please be informed accordingly.

Yours sincerely,