

Ref. NO. ES. 190/1999

May 18, 1999

To. : President  
The Stock Exchange of Thailand

Subject : Report concerning the result of buying the securities of Phatra Thanakit Public  
Company Limited ("PHATRA")

As Thai Farmers Bank Public Company Limited ("TFB") has made a Tender Offer to purchase the securities of PHATRA covering the period from March 2, 1999 to May 11, 1999, TFB would like to report the result of buying the securities of PHATRA as the following details:

	Number of Shares	Percentage of Total issued shares
Common shares held before the Tender Offer	481,237,652	94.43
Common shares offered to be purchased	28,399,661	5.57
Common shares tendered	15,501,816	3.04
Common shares purchased	15,501,816	3.04
Common shares held after the Tender Offer	496,739,468	97.47

Please be informed accordingly.

Yours sincerely,

