

SS.08-02403/2009

December 21, 2009

To President

The Stock Exchange of Thailand

Re: Closing Book Date for Interest Payment to Subordinated Debenture Holders (KBNK13OA)

We, KASIKORNBANK PUBLIC COMPANY LIMITED as the Registrar of the Subordinated Debentures of KASIKORNBANK PUBLIC COMPANY LIMITED (KBNK13OA), which have issued the third Subordinated Debenture (KBNK13OA) of KASIKORNBANK PUBLIC COMPANY LIMITED with the maturity of 2013, at par value of Baht 1,000, total units of 12,000,000, total value of Baht 12,000,000,000 and quarterly interest payment at 16 January, 16 April, 16 July and 16 October of each year.

**As the twenty-fifth interest payment of the third Subordinated Debenture (KBNK13OA) will be made on January 18, 2010. We would like inform you the details of the twenty-fifth interest payment of the third Subordinated Debenture (KBNK13OA), which is calculated by the rate 4.25 percent per annum and 92 days duration – from October 16, 2009 to January 15, 2010. And we will close the book for interest payment at noon of January 4, 2010.**

Please be informed accordingly.

Sincerely yours,

(Mr. Surin Samranrit)

Vice President

Securities Services Department

Tel. 0 2470 1994