(F 53-5)

Reporting Form of the Exercise of Warrants to Purchase Ordinary Shares under the Employee Stock Option Plan (ESOP)
With an Exception of Employees who are Directors, Project: 1-3,
to
The Stock Exchange of Thailand

KASIKORNBANK PUBLIC COMPANY LIMITED

12 July 2006

1. Significant Information on the Warrants to Purchase Ordinary Shares

- Total amount being offered: 50,000,000 units, which can be divided into:
Project 1:	18,500,000 Units
Project 2:	5,000,000 Units
Project 3:	26,500,000 Units

- Total amount being allocated: 45,519,980 units, which can be divided into:
Project 1:	15,586,300 Units
Project 2:	3,885,300 Units
Project 3:	26,048,380 Units

- Par value: Baht 0 (zero Baht)

- Exercise price Projects 1-2: Baht 30.00 per share
  Project 3: Baht 27.82 per share

- Exercise ratio: One unit of warrant for the right to buy one ordinary share

- Exercise period: Projects 1-2 : up to the last business day of June and December
  Project 3: up to the last business day of March, June, September and December (where the exercise can take place starting from 30 December 2003, onwards)

- Maturity period: Project 1: 30 December 2005
  Project 2: 30 December 2006
  Project 3: 30 December 2007

- Current exercise date: 30 June 2006

- Payment date: 23-30 June 2006

2. Results of the Exercise of Warrants to Purchase Ordinary Shares

- There are 123 Thai nationals and - foreign national totaling 123 persons exercising their rights as follows.

Project 2:	19,840	shares
Project 3:	342,726	shares
Total warrants being exercised:	362,566	shares

- An outstanding of non-exercised warrants total 13,935,984 units, which can be divided into:

Project 2:	1,589,640	units
Project 3:	12,346,344	units
Total non-exercised warrants :	13,935,984	units

3. Proceeds received from the share offering

Total share price: 10,129,837.32 Baht

The Company hereby certifies that all information given in this form is all true and correct in every aspect.

(Signed)...............………...............…………......Authorized Director
(Mr. Prasarn Trairatvorakul)
President