

Ref. No. TS 034/2004

December 30, 2004

To President
 The Stock Exchange of Thailand

**Subject : Additional information - acquiring of Ordinary Shares of Manager Media Group Public Company
Limited (MGR)**

KASIKORNBANK PCL “the Bank” hereby gives the notice that on December 28, 2004 we acquired 98,023,029 ordinary shares of MGR, the additional information as follows:

RHC’s Financial Information:

	2004	2003	(Mil.Baht)
As of	30/09/04	31/12/03	
Assets	274.87	236.97	
Liabilities	2036.44	2011.91	
Equity	-1761.57	-1774.94	
Paid-up Capital	450	450	
Revenue	332.15	308.17	
Net Profit	36.2	40.22	
EPS(Baht)	0.35	0.63	
ROA(%)*	7.46	14.79	
ROE(%)*	7.42	14.98	
Net Profit Margin(%)	13.29	14.41	
P/E	21.66	13.93	
P/BV	3.34	2.69	
Book Value per share(Baht)	-17.19	-17.32	

Pricing: converted price at 2.80 Baht is determined by MGR's Plan Administrator.

Expected Benefit: capital gain once MGR stocks are traded on SET again.

Please be informed accordingly.

Yours Sincerely,