

Ref. No TS 024/2004

October 13, 2004

To        President  
             The Stock Exchange of Thailand

**Subject : Additional Information Regarding the Sale of Common Shares in Siam Food Product  
Public Company Limited (SFP)**

According to the report by KASIKORNBANK PCL “ The Bank ” to the Stock Exchange of Thailand regarding the sale of 1,899,930 common shares of SFP equivalent to 9.0472 % of issued and fully paid up capital on October 12, 2004, the bank would like to inform the following information.

Number of shares held before the transaction: 2,099,930 shares or 9.9997% of total paid-up capital.

Number of shares held after the transaction: 200,000 shares or 0.9523 % of total paid-up capital.

Objective of the transaction: To comply with the bank policy of reducing investment in non-core businesses.

Nature of Business of SFP: The company is the producer and exporter of canned pineapple and canned fruits products under customer's and the company own brands. The products are sold through sale agents and importers abroad who distribute the products to customers in all major markets. The company has its own pineapple plantation and cannery in chonburi province.

Pricing: The bank used bidding process of minimum offer price of 100 Baht per share (fair value by the bank) and had selected the bidders who bid for the highest price and amount. The bidding process was run by independent third party.

Profit (loss) from the transaction: 13,786,969.57 Baht.

Accounting: The bank will record the revenue in quarter 4 /2004

Buyers:

Name	Number of shares	Price	Total Value (Baht)
1. Mr. Sukum Navapan	800,000	105.10	84,080,000
2. Mr. Narong Srisa-an	600,000	105.10	63,060,000
3. Mr. Photipong Lamsam	200,000	105.10	21,020,000
4. Mr. Nibhond Charanvas	299,930	105.10	31,522,643

Connected Transactions: The transaction was not classified as connected transaction (Mr. Photipong Lamsam is not classified as the bank's related party under SET regulation. Mr.Bancha Lamsam (Mr.Banthoon's father) and Mr.Banyong Lamsam are sons of Mr.Choti Lamsam. Mr.Photipong Lamsam is the son of Mr. Chulind Lamsam, who is the brother of Choti Lamsam).

Please be informed accordingly.

Yours Sincerely,