

Ref. CN. 2063/2004

May 27, 2004

To: The President

The Stock Exchange of Thailand

Subject : Notice of Resolution of the Board of Directors' Meeting No. 7/2547

According to the Bank's Audit Committee Charter, the Audit Committee comprises four independent directors, to be in service for a three-year term, while a newly elected member shall be in office throughout the remaining term of the member which he/she has replaced.

Three members of the Bank's Audit Committee, i.e., M.R. Sarisdiguna Kitiyakara, Mr. Somchai Bulsook and Prof. Khunying Suchada Kiranandana, will complete their terms on June 24, 2004. The Board of Directors of the Bank, at the meeting No. 7/2547 on May 27, 2004, passed resolution appointing M.R. Sarisdiguna Kitiyakara as Chairman of the Audit Committee, with Mr. Somchai Bulsook and Prof. Khunying Suchada Kiranandana as members of the Audit Committee for another term. From June 25, 2004, the remaining terms of each member of the Audit Committee can be summarized, as follows:

		<u>Remaining terms of office</u>
Chairman of the Audit Committee	M.R. Sarisdiguna Kitiyakara	3 years
Member of the Audit Committee	Mr. Somchai Bulsook	3 years
Member of the Audit Committee	Prof. Khunying Suchada Kiranandana	3 years
Member of the Audit Committee	Mrs. Elizabeth Sam	2 years 9 months
Secretary of the Audit Committee	Mr. Vasant Chariyatantiwate	-
Assistant Secretary of the Audit Committee	Ms. Pranee Tirasest	-

Please be informed accordingly.

Yours sincerely,

(Mrs. Tida Samalapa)

Secretary to the Board of Directors