KBank PRIVATE BANKING

Academy

# NEXT GENERATION 2018

29 AUG - 10 NOV 2018

# COURSE OVERVIEW

IN THE WORLD OF INVESTMENTS, THE BIGGEST RISK IS IGNORANCE.

ONE OF THE MOST DAUNTING CHALLENGES FOR CAPITALISTS TODAY IS AN ABILITY TO DECIDE ON WHAT TO INVEST IN, WITH WHOM AND HOW.

KBANK PRIVATE BANKING HAS A SOLID VISION TO PROVIDE SPECIALIST, LONG-TERM WEALTH MANAGEMENT AND BUSINESS KNOWLEDGE TO SUPPORT NEXT GENERATION FAMILY BUSINESS MEMBERS.

OUR COURSE WILL EQUIP DELEGATES WITH VALUABLE INSIGHTS TO GENERATE PROSPEROUS, LONG-TERM OUTCOMES FOR THEIR ASSETS, WEALTH AND BUSINESS INTERESTS.

BESIDES FOCUSING ON EFFECTIVE TECHNIQUES TO ANALYSE ASSET ALLOCATION AND SYSTEMATIC RISK MANAGEMENT, IT WILL ALSO ENABLE PARTICIPANTS TO EXPLORE GLOBAL INNOVATIONS AND CREATE THE RIGHT MINDSET IN TODAY'S RAPIDLY TRANSFORMING BUSINESS WORLD.

KBANK PRIVATE BANKING, WITH ITS STRATEGIC PARTNER GLOBAL WEALTH MANAGER LOMBARD ODIER, SPECIALISES IN MANAGING THE ASSETS OF OUR CLIENTS ACCORDING TO A SAFE AND DIFFERENTIATED APPROACH.

AS PART OF OUR PROGRAMME, OUR DELEGATES WILL ATTEND A SPECIAL EDITION OF LOMBARD ODIER'S ANNUAL NEXT GENERATION FORUM IN TOKYO, WHERE THE THEME WILL CENTRE ON RETHINKING FAMILY BUSINESS, AND ITS BIGGEST CLIENT EVENT OF THE YEAR WHICH WILL UNITE TOP ENTREPRENEURS AND FAMILY BUSINESS LEADERS FROM AROUND ASIA.

ACCESS TO THESE EVENTS WILL PROVIDE NEW OPPORTUNITIES FOR PEER-TO-PEER NETWORKING AND EQUIP DELEGATES WITH THE KNOW-HOW TO SUCCESSFULLY NAVIGATE THEIR OWN FAMILY BUSINESSES OR VENTURES IN THE FUTURE.

# KBANK PRIVATE BANKING LOMBARD ODIER PARTNERSHIP

KBANK DELIVERS THAILAND'S MOST COMPREHENSIVE PERSONAL FINANCIAL ADVISORY SERVICES ACCORDING TO INTERNATIONAL STANDARDS.

OUR OFFERING CONSISTS OF 1. FAMILY WEALTH PLANNING SERVICES 2. PROFESSIONAL INVESTMENT ADVISORY SERVICES 3. PRIVILEDGES AND NETWORKING OPPORTUNITIES, LOCALLY AND GLOBALLY.

THESE FEATURES ENHANCE CUSTOMER CONFIDENCE TOWARDS OUR SERVICES. ONCE HIGH NET WORTH INDIVIDUALS BECOME OUR CLIENTS, THEY ENJOY A MORE CAREFREE LIFE SO THAT THEY CAN MAKE THE MOST OF THEIR TIME WITH THEIR LOVED ONES.

LOMBARD ODIER IS A LEADING GLOBAL WEALTH AND ASSET MANAGER. FOR 222 YEARS AND THROUGH 40 FINANCIAL CRISES, THE GROUP HAS COMBINED INNOVATION AND PRUDENCE TO ALIGN ITSELF WITH THE LONG-TERM INTERESTS OF PRIVATE AND INSTITUTIONAL CLIENTS. LOMBARD ODIER'S "RETHINK EVERYTHING" PHILOSOPHY HAS DRIVEN IT TO GROW AND PROTECT ITS CLIENTS' WEALTH AND IT HAS GROWN STRONGER BY RE-EVALUATING AND RETHINKING THE WORLD AROUND IT. LOMBARD ODIER HAS ALSO CREATED CUTTING-EDGE BANKING TECHNOLOGY TO PROPEL ITS BUSINESS FORWARD.

SINCE LATE 2014, LOMBARD ODIER HAS COLLABORATED WITH KBANK PRIVATE BANKING TO MEET THE INVESTMENT NEEDS OF OUR PRIVATE CLIENTS.

TOGETHER, WE HAVE TAILOR-MADE INVESTMENT PRODUCTS, ENHANCED A BROAD RANGE OF DISCIPLINES AND STRENGTHENED KBANK'S ONSHORE PRIVATE BANKING CAPABILITIES TO FULFIL THE 360-DEGREE WEALTH PLANNING NEEDS OF OUR GLOBALLY-MINDED PRIVATE CLIENTS.



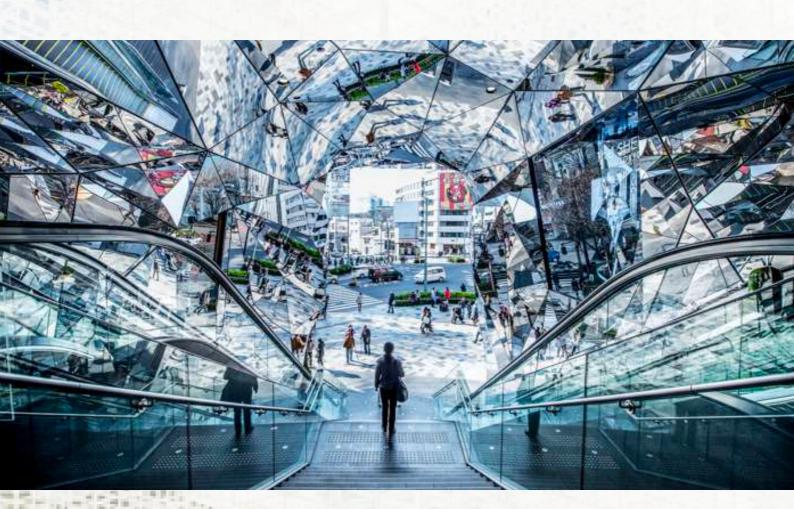
# **LOMBARD ODIER**

# LOMBARD ODIER NEXT GENERATION FORUM &

**ANNUAL ASIA CLIENT EVENT** 

RETHINKING FAMILY BUSINESS AND A CELEBRATION OF LOMBARD ODIER'S 222 YEAR HISTORY

30-31 OCTOBER, 2018, TOKYO



# THE NEW GENERATION. GLOBAL CITIZEN. WORLD LEADER.

# CEO.

There are more millionaires under the age of 21 than ever before. But how will this new wave of entrepreneurs change the face of wealth?

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rethink everything.

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LOMBARD ODIER

PRIVATE CLIENTS ASSET MANAGEMENT TECHNOLOGY

# SIGNATURE EVENT

**DAY ONE - TUESDAY 30 OCTOBER** 

**PARTI, 2 - 5 PM** 

### LOMBARD ODIER NEXT GENERATION FORUM

LOMBARD ODIER WILL HOST A SPECIAL EDITION OF ITS ANNUAL NEXT GENERATION FORUM IN ASIA FOR NEXT GENERATION BUSINESS MEMBERS ASSOCIATED WITH ITS CLIENTS AND REGIONAL PARTNERSHIP BANKS ON TUESDAY 30 AND WEDNESDAY 31 OCTOBER 2018.

ITS NEXT GENERATION FORUM ACTIVITIES WILL BE SPREAD OVER TWO DAYS AND WILL GATHER AROUND 100 ENTREPRENEURS AND SUCCESSORS OF FAMILY BUSINESS INTERESTS IN A SAFE, CLOSED-DOOR ENVIRONMENT TO SHARE EXPERIENCES AND PROVIDE INSIGHTS IN JAPAN, ONE OF THE MOST STRIKING CRADLES OF ENDURING FAMILY BUSINESSES IN THE WORLD.

SEVEN OUT OF TEN OF THE OLDEST COMPANIES ON THE PLANET HAIL FROM JAPAN - MANY OF THEM FAMILY BUSINESSES - WHEREAS THE AVERAGE LIFETIME OF AN AMERICAN FAMILY BUSINESS IS JUST 24 YEARS.

ACCORDING TO SOME ACADEMICS, JUST THREE PERCENT OF ALL FAMILY-OWNED CORPORATIONS MAKE IT INTO THE THIRD GENERATION IN GENERAL.

WHAT ARE THE KEYS TO THE TYPICAL EVOLUTION OF JAPAN'S FAMILY-OWNED BUSINESSES AND HOW ARE THEY EVOLVING IN TODAY'S SOCIETAL CONTEXT? WHAT ARE THE LESSONS FROM JAPAN, AND THE REST OF ASIA, THAT CAN BE SHARED AMONGST FAMILY BUSINESS SUCCESSORS IN ORDER TO SECURE GREATER LONGEVITY AND SUCCESS? WHAT ARE THE COMMON CHALLENGES AND SOLUTIONS OR ARE SUCCESSFUL MODELS LIKELY TO CONTINUE TO DIFFER?

PART II, 6.30 - 9 PM

### LOMBARD ODIER NEXT GENERATION NETWORKING DINNER

LOMBARD ODIER WILL HOST A NETWORKING DINNER FOR NEXT GENERATION ENTREPRENEURS FROM JAPAN AND AROUND ASIA.

# SIGNATURE EVENT

**DAY TWO - WEDNESDAY 31 OCTOBER** 

PART I, 10 - 11.30 AM

PARTICIPANTS WILL JOIN A CURATED FASHION-MEETS-ARCHITECTURE VISIT TO A MAJOR TOKYO FASHION DISTRICT POPULATED BY ICONIC BUILDINGS HOUSING LEADING LOCAL AND GLOBAL BRANDS.

THIS VISIT, FOR WHICH DELEGATES WILL BE SPLIT INTO SMALLER GROUPS, WILL BE LED BY JAPANESE ARCHITECTS.

**PART II, 12.30 - 5 PM** 

LOMBARD ODIER ANNUAL CLIENT EVENT: RETHINKING FAMILY BUSINESS & CELEBRATING 222 YEARS OF HISTORY IN TOKYO

A LUNCHEON EVOKING JAPAN'S PAST AND FUTURE WILL BE HELD WITHIN THE GROUNDS OF AN ANCIENT TOKYO GARDEN. LOMBARD ODIER WILL USE THIS OCCASION TO CELEBRATE ITS 222 YEARS OF HISTORY WITH ITS ASIA CLIENTS AND REGIONAL PARTNER BANKS.

AFTER THE LUNCH, DELEGATES WILL ATTEND AN AFTERNOON FORUM GATHERING TOP REGIONAL ENTREPRENEURS TO DISCUSS THEIR OWN APPROACHES TO RETHINKING THEIR FAMILY BUSINESSES.

INTERNAL LOMBARD ODIER AND EXTERNAL SPEAKERS WILL ALSO JOIN THE PROGRAMME OF PRESENTATIONS AND PANEL DISCUSSIONS.



# DISTINGUISHED SPEAKERS



PATRICK ODIER Senior Managing Partner Lombard Odier Group



HUBERT KELLER Managing Partner Lombard Odier Group



VINCENT MAGNENAT Partner, CEO Asia Pacific Lombard Odier Group



DR. JASSLYN YEO Vice President Global Market Strategist of JP MORGAN



LEE WONG Head of Family Services, Asia Lombard Odier Group



PEERAPONG JAROON-EK JEAN-LOUIS NAKAMURA **Chief Executive Officer** Origin Property Public Company Limited



Chief Investment Officer Asia Pacific Lombard Odier Group



ARIYA BANOMYONG Managing Director LINE (Thailand)



JUTHASREE KUVINICHKUL Founding Partner Grab (Thailand)



**NISHITA SHAH** Managing Director **GP Group** 



MANIDA ZINMERMAN Partner Hunton & Williams LLP



APIRAT VANCHAAM Principal Visionary Architect Kasikorn Labs



CHIEF EXECUTIVE OFFICER JSL GLOBAL MEDIA

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4年 日 日



EXECUTIVE DIRECTOR



MANAGING DIRECTOR



Managing Partner 500 Tuktuks

GOLDMAN SACHS THANN ORYZA CO., LTD.

\*\*SPEAKERS SUBJECT TO CHANGE WITHOUT FURTHER NOTICE

# **FACTS**

### **COURSE INFO**

CLASS DURATION IS 29 AUGUST - 10 NOVEMBER 2018 (WEDNESDAY 18.00 - 21.00 AND SATURDAY 11.00 - 16.00).

### LOCATION

WEDNESDAY CLASS - KBANK PHAHON YOTHIN 8/F WITH PRE-DINNER. SATURDAY CLASS - THE SUKHOTHAI HOTEL, BUSINESS CENTRE WITH PRE-LUNCH.

### **TRANSPORTATION**

KBANK PHAHON YOTHIN - BTS ARI EXIT 4 IS 250 METERS FROM THE BUILDING. THE SUKHOTHAI HOTEL - BTS SALADAENG EXIT 4 IS 950 METERS AWAY FROM THE HOTEL AND MRT LUMPINI IS 600 METERS AWAY FROM THE HOTEL. PARKING IS AVAILABLE ON SIDE FREE OF CHARGE.

### **ATTENDANCE**

CLASSES MUST BE ATTENDED AT LEAST 80% OF THE WHOLE IN ORDER TO COMPLETE THE COURSE.

### REMARKS

VERY LIMITED SEATS WITH 60 STUDENTS MAXIMUM, PLEASE RESERVE YOUR SEAT BY 31 MAY 2018 WITH PAID DEPOSIT.

# APPLICATION FORM

### APPLICATION INFORMATION

- FILL IN THE APPLICATION FORM AND SEND A COPY OF YOUR ID CARD AND PASSPORT (MORE THAN 6 MONTHS EXPIRY DATE FROM THE DEPARTURE DAY) BY THURSDAY 31 MAY 2018 OR UNTIL THE COURSE IS FULL.
- COURSE DURATION IS 29 AUGUST 10 NOVEMBER 2018
   (CLASSES ARE ON EVERY WEDNESDAY 18.00-21.00 AND SATURDAY 13.00 16.00)
   WITH DINNER AND LUNCH PROVIDED.

Types	Fee	Value Added Tax 7%	Withholding Tax 3%	Total
Ordinary Person	174,000	12,180		186,180
Corporate	174,000	12,180	5,220	180,960

- 3. PLEASE SEND YOUR COMPLETED APPLICATION FORM TO
  KHUN SIWAPONG CHUEKWON PRIVATE BANKING CLIENT SERVICE SPECIALIST
  SIWAPONG.C@KASIKORNBANK.COM
- 4. FOR MORE INFORMATION, PLEASE CONTACT YOUR PRIVATE BANKER FOR GENERAL INFORMATION ON MONDAY FRIDAY AT 08.30 17.00 HRS.
- FOR COURSE INFORMATION PLEASE CONTACT KHUN SIWAPONG CHUEKWON AT 02 008 6809

### REMARKS

COURSE SYLLABUS IS DESIGNED BY KBANK PRIVATE BANKING, KASIKORNBANK

### PERSONAL DETAILS

☐ I AM A CUSTOMER OF KBANK F☐ I AM NOT A CUSTOMER BUT A☐ OTHERS	PRIVATE BANKING RELATIVE OF KBANK PRIVATE BANKER CUSTO	OMEF	
NAME - SURNAME	NICKNAME		
NATIONAL ID CARD NUMBER	PASSPORT NUMBER DATE OF BII	RTH	
AGE CURRENT ADDRES	SS		
TELEPHONE NUMBER	MOBILE PHONE NUMBER		
EMAIL FAC	ЕВООК		
LINE ID POLO T-S	HIRT SIZE FEMALE: S/34 M/36 L/38 XL/40 MALE: S/40 M/42 L/44 XL/46	13	
CHRONIC HEALTH CONDITIONS / N	MEDICAL PROBLEM		
PROFESSION			
COMPANY NAME		AVEZAVA	
POSITION	TYPE OF BUSINESS		

### **EDUCATION**

BACHELOR'S DEGREE	INSTITUTE
MASTER'S DEGREE	INSTITUTE
DOCTORATE'S DEGREE (PH.D.)	INSTITUTE
INVESTMENT DETAILS	
DO YOU HAVE ANY EXPERIENCE IN FIN  YES, PLEASE SPECIFY  NO	
DO YOU HAVE ANY OFFSHORE BANKII	NG OP INVESTMENT ACCOUNT?
☐ YES, IN WHAT COUNTRIES?	
□ NO	
DO YOU RECOGNIZE ANY MANAGERIA	L PRINCIPLES OF ASSET ALLOCATION? HOW?
☐ YES, HOW?	
□ NO	
WHAT IS YOUR EXPECTATION IN ATTE	
BANKING ACADEMT . NEXT GENERATION	ON 2010:
C. MINISTER OF	
HAVE YOU EVER ATTENDED ANY OTH	ER COURSES?
☐ YES, PLEASE SPECIFY	
□ NO	
CONTACT PERSON	
☐ YOURSELF	
☐ OTHERS, PLEASE SPECIFY NAME AN	ND CONTACT NUMBER

# PAYMENT INFORMATION

Types	Fee	Value Added Tax 7%	Withholding Tax 3%	Total
Ordinary Person	174,000	12,180		186,180
Corporate	174,000	12,180	5,220	180,960
1. BANK TRANS	FER			
FULL NAME				
AMOUNT	ВАНТ	(IN WORDS)		
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FULL NAME (AS A	PPEAR ON YOU	JR CREDIT CARD)		-
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EXPIRY DATE —				
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## FOR CORPORATE PAYMENT

ISSUE A RECIPT ON BEHALF	OF —
ID TAX NUMBER	
ADDRESS	
RECEIPT ADDRESS	
□ AS ABOVE	□ OTHERS
ADDRESS —	

PLEASE SEND 3% WITHHOLDING TAX DEDUCTION TO THE REVENUE DEPARTMENT INCLUDING THE TAX DEDUCTION DOCUMENT FOR

ADD ONS EVENT AGENCY COMPANY LIMITED (HEADQUARTER)
119/120 MOO 11 LAND & HOUSE VILLAGE
TALADKWAN, MUEANG, NONTHABURI 11000
TAX ID - 0125554013243

### PRIVACY AND TERMS OF USE ON TRIP TO JAPAN

- 1. THE ROUND-TRIP PERIOD MUST BE STRICTLY SCHEDULED ON 29 OCTOBER 1 NOVEMBER 2018.
- 2. WE RESERVE THE RIGHT TO CHANGE PRICES WITHOUT NOTICE IN THE EVENT OF ANY INCREASE OF COSTS OF AIRPORT TAX AND FEE, FUEL SURCHARGE, INSURANCE SURCHARGE, AND CURRENCY EXCHANGE.
- 3. THE ITINERARY AND PRICE STATED ABOVE, FOR EXEMPLARY PURPOSE, ARE SUBJECT TO CHANGE WITHOUT NOTICE.
- 4. AFTER DEPARTURE, YOUR VOLUNTARY DISENGAGEMENT FROM ANY OF OUR ARRANGED ACTIVITIES AND TRANSPORTATION SERVICES IS CONSIDERED A WAIVER. THE COMPANY HOLDS NO RESPONSIBILITY IN RETURNING DEPOSIT PAYMENTS AND TICKET FEES.
- 5. IN CASE OF AN IMMIGRATION REJECTION, EITHER IN BANGKOK OR IN JAPAN, WE RESERVE THE RIGHT TO DENY ALL REFUND REQUESTS.
- 6. IN CASE OF BAD WEATHER CONDITIONS AND POLITICAL EVENTS THAT MAKE IT RISKY TO FLY, WE RESERVE THE RIGHT TO CANCEL THE TRIP, TO DENY ALL REFUND REQUESTS, AND TO PROVIDE ANY COMPENSATION. HOWEVER, WE WILL TRY OUR BEST TO SERVICE YOUR NEEDS.
- 7. EVERY ACTIVITY WILL FOLLOW OUR ITINERARY. IF ANY AMENDMENTS OR ADDITIONAL EXPENSES OCCURRED, THE TRAVELER HAS TO BE RESPONSIBLE FOR IT. WE RESERVE THE RIGHT TO RETROACTIVELY CHARGE ALL THE ADDITIONAL EXPENSES.
- 8. ANY CHANGES TO THE ORIGINAL ITINERARY MAY AFFECT THE TIME SPENT ON COMPULSORY ACTIVITIES, AND ALL MUST BE COMPLIED.
- 9. TRAVEL INSURANCE WILL BE PROVIDED FOR EVERY TRAVELERS VALUED UP TO 1,000,000 BAHT (ACCORDING TO POLICY TERMS).
- 10. ENDEAVOURING TO GRASP THE KNOWLEDGE ON CULTURAL DIFFERENCES, TRADITIONS, ATTRACTIONS, RESTAURANTS, AND ACCOMMODATIONS WILL ALLOW YOU TO ULTIMATELY APPRECIATE THE TRIP.

CANCELLATION POLICY TERM: IF YOU CANCEL YOUR TRAVEL, WE RESERVE THE RIGHT TO DENY ALL REFUND REQUESTS.

# เงื่อนไขการให้บริการและข้อควรทราบ สำหรับการเดินทางศึกษาดูงาน ณ ประเทศญี่ปุ่น

- 1. รายการข้างต้นจะต้องเดินทางไป-กลับ ตั้งแต่วันที่ 29 ตุลาคม 1 พฤศจิกายน 2561 เท่านั้น
- 2. บริษัทฯขอสงวนสิทธิ์ในการเปลี่ยนแปลงราคา กรณีมีการปรับเปลี่ยนอัตราค่าภาษีสนามบิน ภาษีน้ำมัน ประกันวินาศภัยของสายการบิน และการผันผวนของสกุลเงิน
- รายการและราคาข้างต้นเป็นเพียงตัวอย่างการเดินทางเท่านั้น อาจมีการปรับเปลี่ยนได้โดยมิต้อง แจ้งให้ทราบล่วงหน้า
- 4. เมื่อท่านออกเดินทางไปกับคณะแล้ว ท่านงดใช้บริการรายการใดรายการหนึ่ง หรือไม่เดินทาง พร้อมคณะ ถือว่าท่านสละสิทธิ์ ไม่สามารถเรียกร้องค่ามัดจำ และค่าบัตรโดยสารได้ไม่ว่ากรณีใดๆ ทั้งสิ้น
- 5. กรณีที่กองตรวจคนเข้าเมืองทั้งที่กรุงเทพฯ และญี่ปุ่นปฏิเสธมิให้ท่านเดินทางออกหรือเข้าประเทศ บริษัทฯ ขอสงวนสิทธิ์ที่จะไม่คืนค่าใช้จ่ายทั้งหมดไม่ว่ากรณีใดๆทั้งสิ้น
- 6. กรณีที่สภาวะอากาศ สภาวะการเมืองไม่อำนวย และไม่ปลอดภัยต่อการเดินทาง ทางบริษัทฯ ขอสงวนสิทธิ์ที่จะงดการเดินทาง งดคืนค่าใช้จ่าย งดการชดเชยในรูปแบบต่างๆ หากแต่จะ พยายามทุกวิถีทางให้ท่านได้รับความพึงพอใจสูงสุด\*
- 7. การเดินทางท่องเที่ยวจะเป็นไปตามรายการที่กำหนดไว้ หากมีการแก้ไข เปลี่ยนแปลงใดๆ และมี ค่าใช้จ่ายเพิ่มเติม ผู้เดินทางจะต้องเป็นผู้รับผิดชอบค่าใช้จ่ายนั้นๆในทันทีที่เกิดรายการ ทางบริษัทฯขอสงวนสิทธิ์ในการเรียกเก็บย้อนหลัง สำหรับค่าใช้จ่ายพิเศษนั้นๆ
- 8. การเปลี่ยนแปลงรายการเดินทาง อาจกระทบเวลาของรายการมาตรฐาน ท่านผู้เดินทางทั้งคณะ จะต้องยอมรับในเงื่อนไขดังกล่าว
- 9. ทางบริษัทฯ ได้จัดทำประกันภัยอุบัติเหตุสำหรับการเดินทางท่องเที่ยวให้ทุกท่านในวงเงินสูงสุด 1,000,000 บาท (เงื่อนไขเป็นไปตามกรมธรรม์)
- 10. การทำความเข้าใจในความแตกต่างของวัฒนธรรม ขนบธรรมเนียม ประเพณี สถานที่ท่องเที่ยว ร้านอาหาร โรงแรม ฯลฯ จะทำให้ได้รับอรรถรสของการเดินทางท่องเที่ยวมากยิ่งขึ้น

เงื่อนไขการยกเลิกการเดินทาง: หากจองแล้วยกเลิกการเดินทาง ขอสงวนสิทธิ์ในการคืนเงินทุกกรณี

